



Patient Information

Date:

Patient's Name _____
Last First Middle (Nickname or Preferred name)

Address _____
Street City Zip

Phone _____ Birthdate _____ Gender M F

If Patient is a minor, who is accompanying today? (relationship) _____

Whom may we thank for referring you to our office? _____

Responsible Party Information

Name _____
Last First Middle

Address _____
Street City Zip

Cell Phone _____ Home Phone _____

Email (appointment reminders will be sent here) _____

Employer _____ Occupation _____

Spouse's Name _____ Relationship to Patient _____

Spouse's Employer _____ Occupation _____

Dental Insurance Information

Subscriber's Name _____ Relationship to patient _____

Insurance Company _____ Group # _____

Insurance Company Address _____ Phone _____

Subscriber's Birthdate _____ Insurance ID# or SSN _____

Do You Have Secondary Coverage? Yes No if yes please fill in below:

Subscriber's Name _____ Relationship to patient _____

Insurance Company _____ Group # _____

Insurance Company Address _____ Phone _____

Subscriber's Birthdate _____ Insurance ID# or SSN _____

Emergency Information

Emergency Contact _____ Phone _____

Address _____
Street City Zip

Medical History

Physician _____ Date of last Visit _____

Address _____ Phone _____

Please Circle Yes or No (if Yes, Please fill in details)

Yes No Are you taking any medication? _____

Yes No Are you allergic to any medication? _____

Yes No Do you have a history of an illness/ hospital stays? _____

Yes No Have you had any major operations? _____

Yes No Have you ever been involved in a serious accident? _____

Patients Overall current physical health: Excellent _____ Good _____ Fair _____ Poor _____

Circle any of the medical conditions below that you have had or currently have:

Abnormal bleeding/ Hemophilia	Bone Disorders/ Artificial joints	Handicaps	Lupus
ADD/ ADHD	Congenital Heart Defect	Hepatitis	Nervous Disorders
Alcohol/ Drug Abuse	Diabetes	Herpes	Pneumonia
Allergies to Latex/ Metals	Dizziness	High Blood Pressure	Prolonged Bleeding
Anemia	Epilepsy	HIV/ AIDS	Radiation/ Chemotherapy
Arthritis	Gastrointestinal Disorders	Kidney Problems	Rheumatic Fever
Asthma or Hay Fever	Heart Problems	Liver Problems	Tuberculosis
			Tumor or Cancer

Are there any medical conditions we have not discussed that we should be aware of? _____

Dental History

Dentist _____ Date of last Visit _____

Please explain your main orthodontic concern: _____

Yes No Are you aware that orthodontic treatment is dependent on patient cooperation? _____

Yes No Have you or any family members received orthodontic treatment? _____

Yes No Have you ever had any unfavorable reaction to dentistry? _____

Yes No Have you ever lost or chipped any teeth? _____

Yes No Have there been any injuries to mouth, face or chin? _____

Yes No Do you brush daily? _____

Yes No Do your gums bleed when you brush? _____

Yes No Have you ever had a habit of sucking your thumb? _____

Yes No Are you a mouth breather? _____

Yes No Do you play an instrument? Please list _____

Yes No Do your teeth or jaw ever feel sore or does it ever click or pop? _____

Yes No Are you aware of clenching or grinding your teeth? _____

Yes No Do you have "tension" headaches or frequent ringing in your ears? _____

Yes No Are you aware that some appointments must be during school or work hours? _____

Yes No Has Puberty begun? _____

Female Patients Only:

Yes No Are you pregnant? _____

Yes No Has menstruation started? _____

I have truthfully answered all the above questions and agree to inform this office of any changes in my (my child's) medical or dental health. In addition, I authorize Dr. Carter A. Lane to perform a complete orthodontic evaluation.

Signature (Parent's Signature if minor) _____ Date _____

Updates (date & Initial) _____